SoftPro Standard v21.0.3

Release Notes | February 7, 2018

Copyright and Licensing Information

Table of Contents

Summary

This release includes several notable changes:

- The entire application interface has been updated with a new look and feel, including new icons, launch screens, color, buttons, et cetera. The location and function of application screens and fields will remain the same.
- Documents and attachments have been enhanced in several notable ways. All v21 users will receive this functionality for free with their ProForm license:
    a. Files may now be attached by dragging & dropping them directly into an order.
    b. Users may now print ReadyDocs directly to the order attachments.
    c. Attachments can now be emailed with Outlook.
    d. Any ReadyDoc can now be rendered and emailed as an attachment.
- A number of bug fixes were made.

General

- The appearance of SoftPro applications has been modernized and improved: *362650*
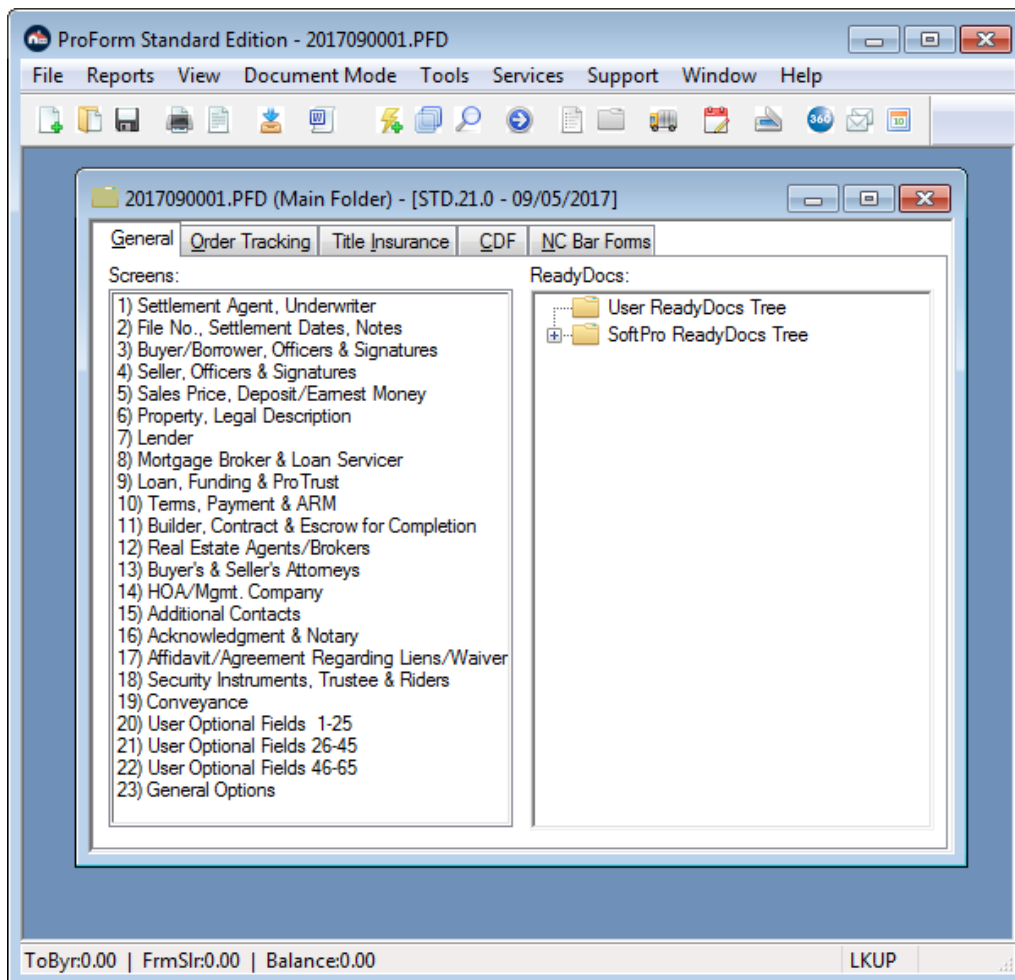
- To ensure best application display, use the following minimum font size/screen resolution combinations: *406899*
    a. **Smaller (default) font** – 1024 x 768
    b. **Medium font** – 1280 x 720
    c. **Large font** – 1600 x 900
- To ensure that the new interface icons, colors, and layout are displaying at the highest quality, users should verify that Windows Themes are turned ON.

ProForm

Attachments

ProForm Attachments no longer depends on an SPImage license. All v21 users will receive the functionality associated with the Attachments dialog for free with their ProForm license. Additionally, the SPImage license has been removed from the **ProForm for Windows Licensing** screen. SPImage users will now find that license under the **SoftPro for Windows Licensing** screen within SPImage. *392259*

Access
- The Tools > **SPImage** menu item has been renamed to **Attachments**:
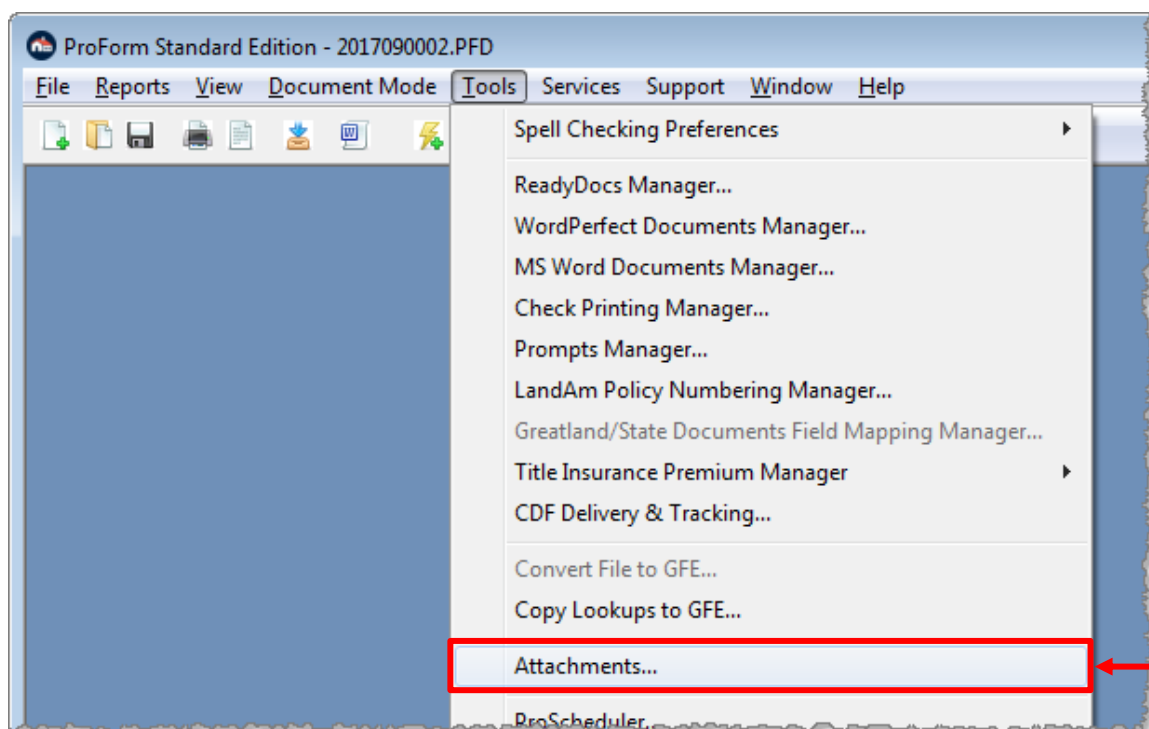
Drag & Drop
- Users may now drag and drop documents directly into the attachments window without using a barcode coversheet. All common file types can be added in this way, including images, .pdfs, Outlook emails/attachments, and more. *372552, 386555*
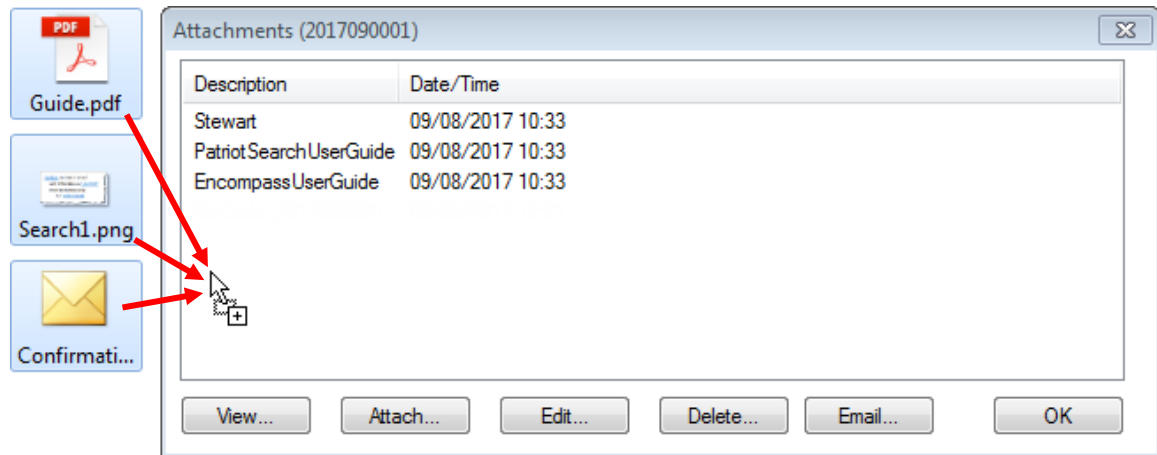
- Users may also drag and drop files directly into the ProForm window. Once attached, they will appear in the attachments window:
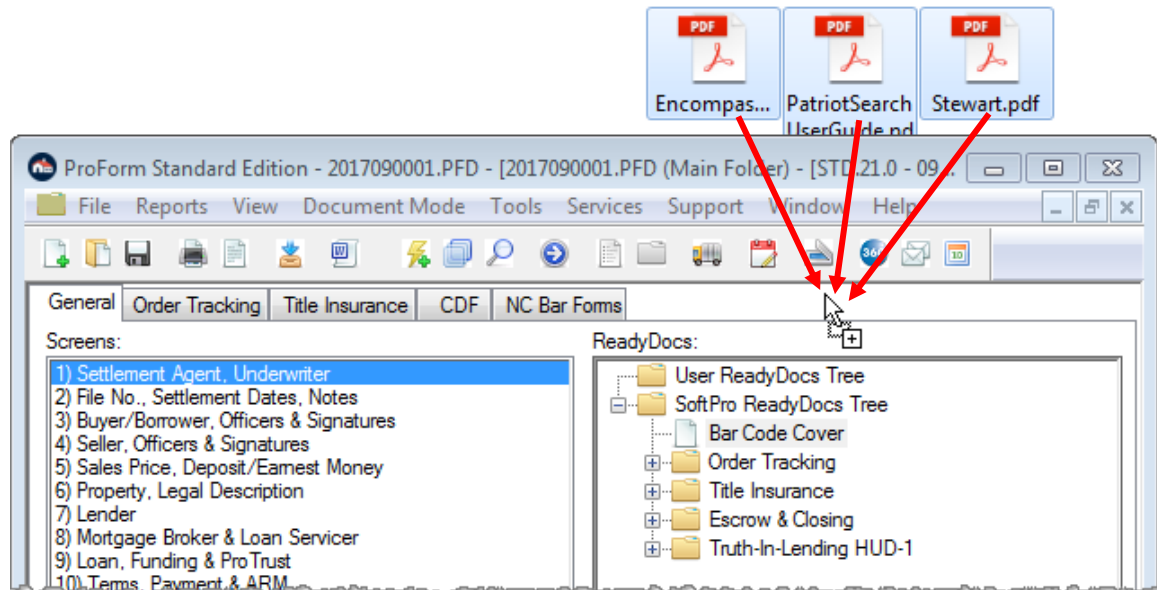
Print to Attachments

- Users can now print ReadyDocs to the order attachments.   *402410*

    a. Access **File > Print to Attachments**:
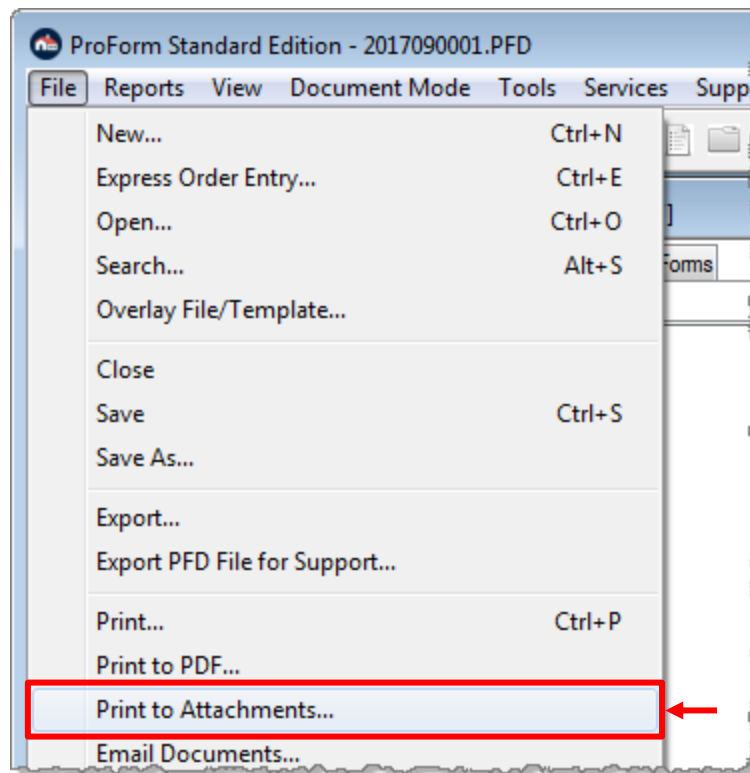
    b. Select all the documents you wish to render and save; they will all be saved into a single .pdf file. Input a name into the file name field and click **OK:**
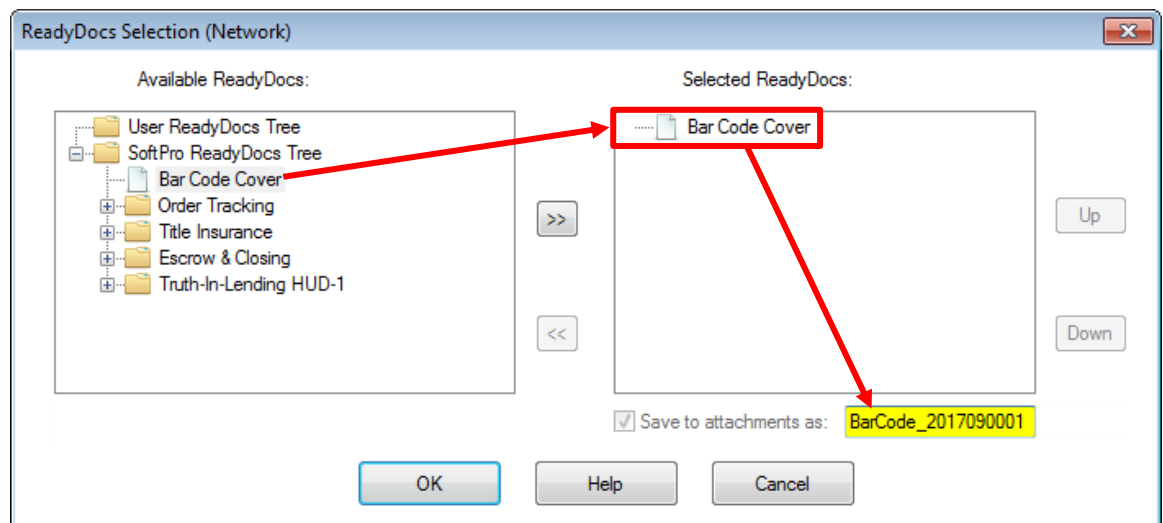
    c. After clicking **OK**, you will receive a confirmation message letting you know that the process is complete. The file will appear in the attachments screen.

Email Attachments

- An **Email** functionality has now been added to the attachments and can be used when Outlook is installed. *402412*

  a. Open the order attachments. Select one or more attachments & click **Email**:

  b. The **Email Addresses** dialog will appear, displaying any email addresses that are included in the order. Select the recipients you wish to include on the email and click **OK**:
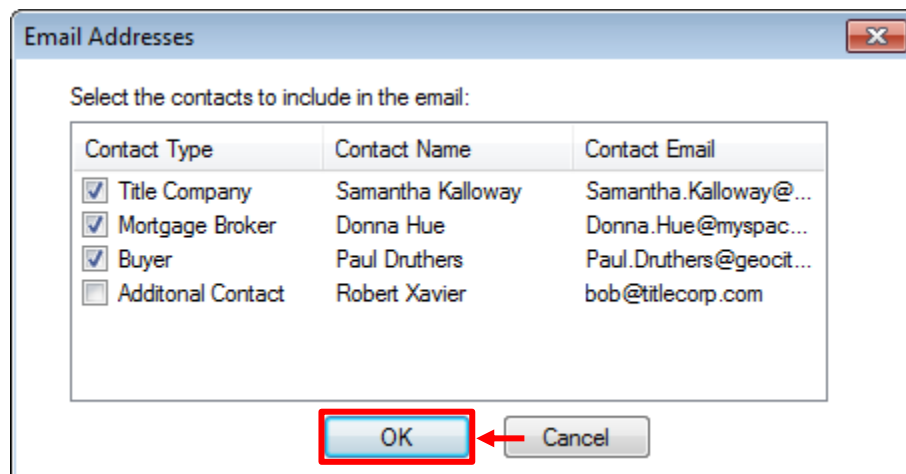
      i. If no email addresses exist in the order, no email addresses will populate on this dialog. You may still click **OK** to attach the files to a new email and modify email addresses manually; see the next step.
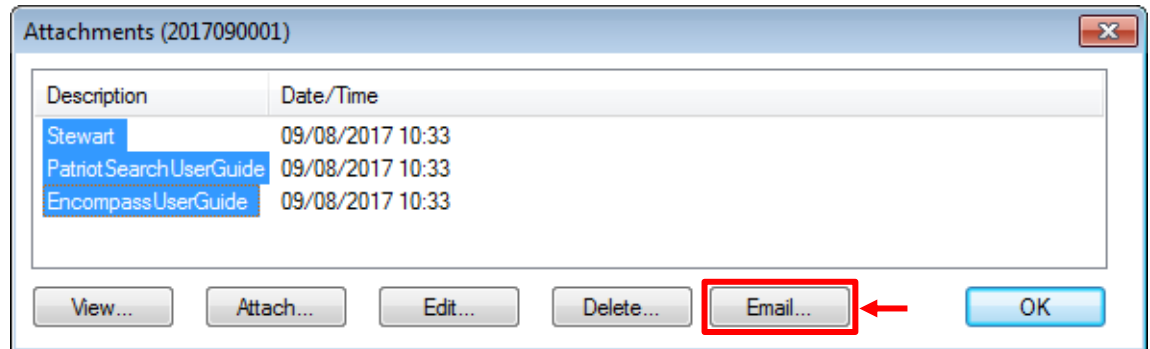
  c. A new **Outlook email** will appear; files will be attached automatically. You may customize the email prior to sending:
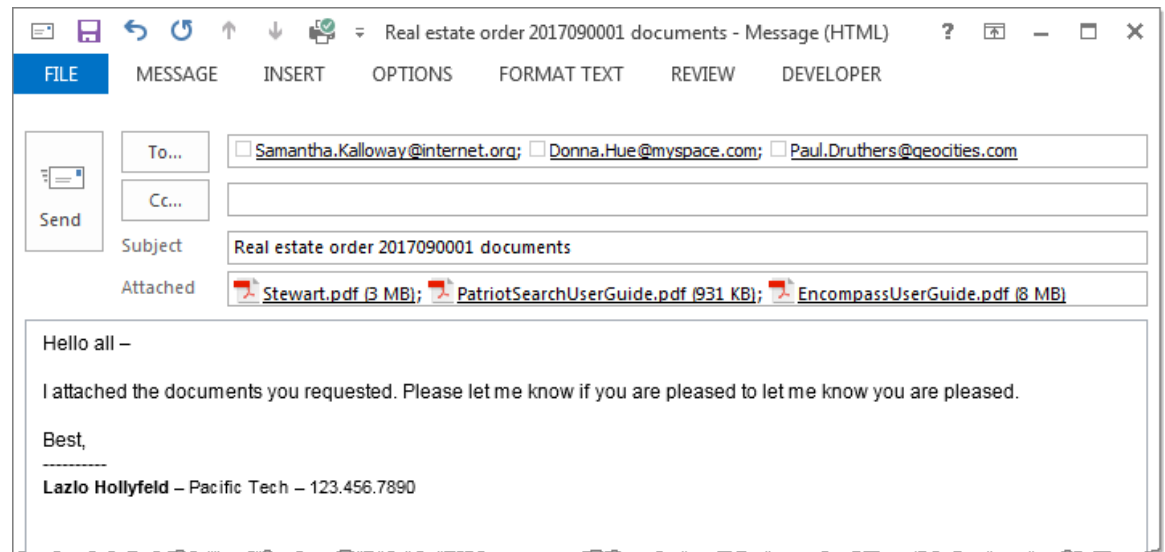
Email Documents

- Users can render and send any ReadyDoc as an email attachment without having to go to the Attachments screen. The email functionality can be used when Outlook is installed. *402410*

  a. Access **File > Email Documents**:

b. Select all the documents you wish to email; they will all be saved into a single .pdf file. Input a name into the file name field and click **OK**.

c. After the documents render as a .pdf, you will get an **Email Addresses** dialog. Select the recipients you wish to include on the email and click **OK**:
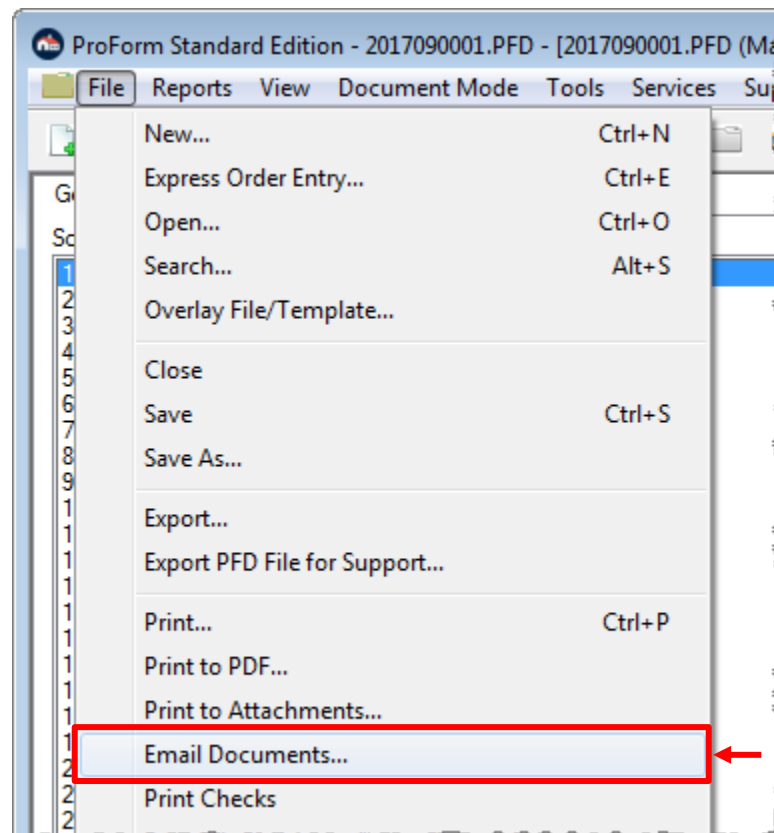

  i. If no email addresses exist in the order, no email addresses will populate on this dialog. You may still click **OK** to attach the document to a new email and modify email addresses manually; see the next step.

d. A new **Outlook email** will appear; the .pdf will be attached automatically. You may customize the email prior to sending:
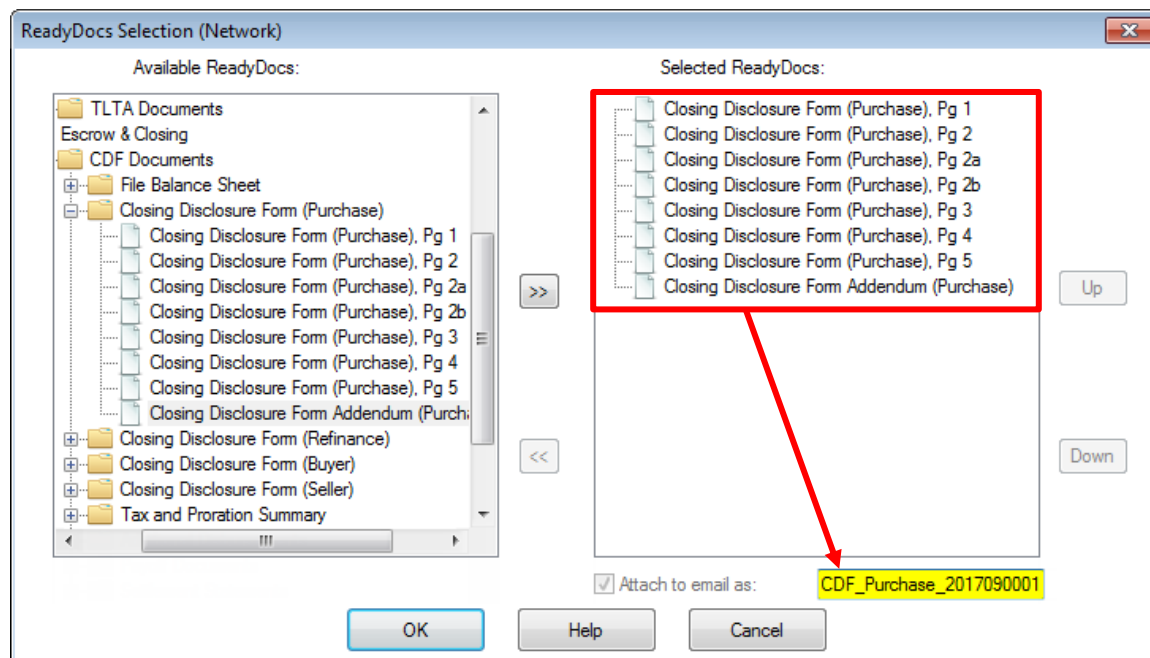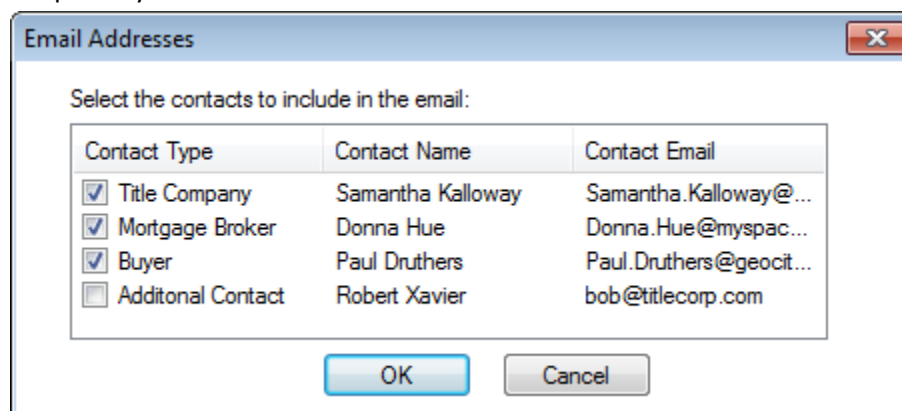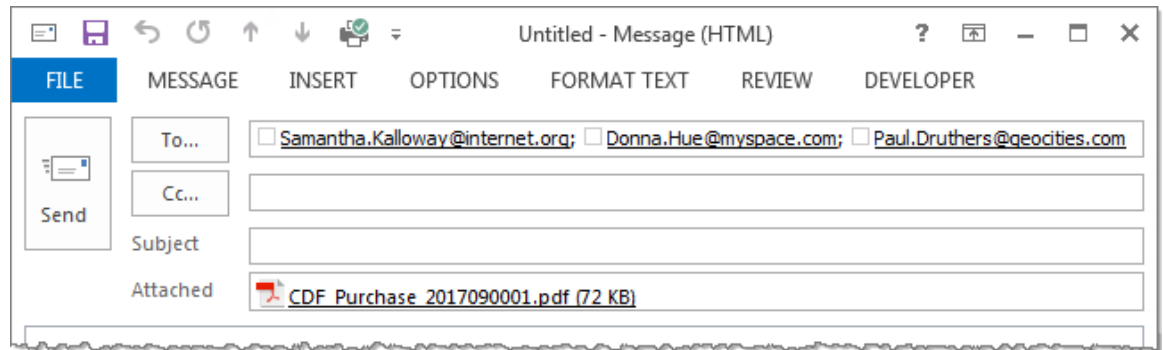
ReadyDocs

- Words were running together in ReadyDocs after a Windows Creator Update (1073). *400601*
- A couple of zoom-related errors were occurring when previewing ReadyDocs; resolved. *319067*

Title Insurance

ALTA Endorsements

- Changes have been made to comply with the ALTA Endorsement 23.1-06 update effective on August 1, 2017. This includes the following two documents: *403443*
  a. Endorsement 23.1-06 (Co-Insurance Multiple Policies-Loan)
  b. Endorsements 23.1-06 (Co-Insurance Multiple Policies-Owner's)

Escrow & Closing

Tax Forms

- The **Certification for 1099 Reporting Exemption (Legal And Letter)** form was not pulling the SSN for data entered in the SellerSSN2 {{slr1ssn2}} position. *397194*

Tabs

CDF Page 2

- When **Paid By Others** was used in conjunction with the **Slr%** field in the **Recording Fees details**, the **Seller Paid At Closing** amounts were being removed, resulting in incorrect totals. *404367*

ProTrust

- Users may click into the **Firm File ID** field & use **Ctrl+C** to copy the ID for pasting elsewhere.
  404879
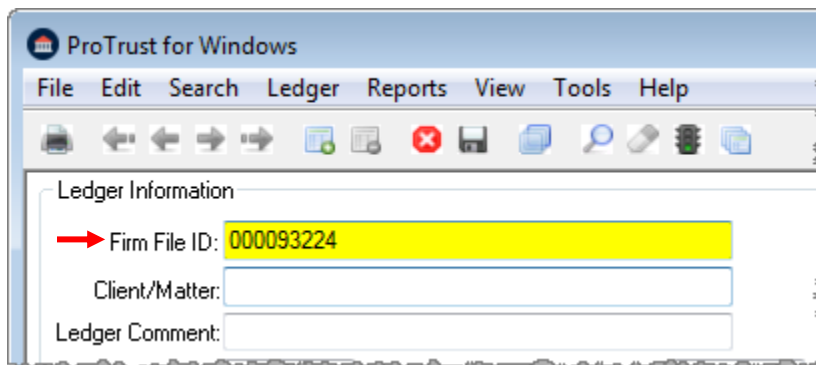
- The **Add, Edit, & Delete Ledger Transaction** icons have been repositioned directly above the Transaction section. *97869*
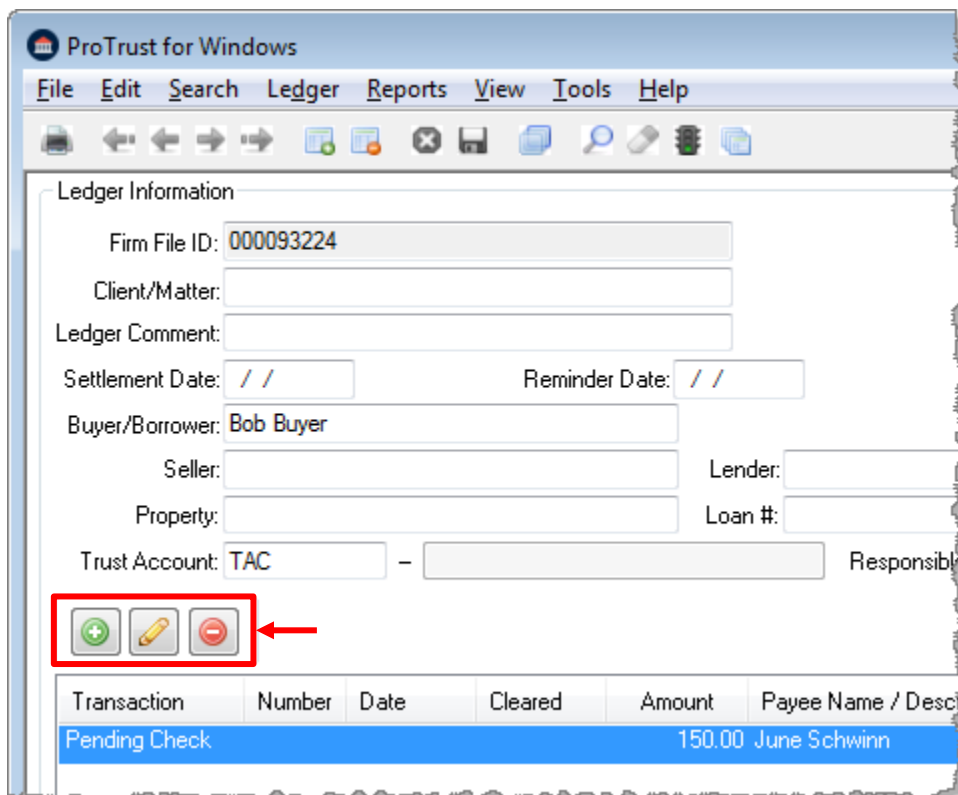
21.0.1 (10/18/2017)

STD.21.0.50912.1 (HF1)

Pro1099

- Added support for the 2017 tax year.
- Resolved a Pro1099 installation issue that occurred if a V20 Pro1099 was updated for the 2017 tax year, then was later upgraded to V21.

21.0.2 (11/8/2017)

STD.21.0.50912.8 (HF2)

ProForm

- Resolved a **Server Busy** error message that some users received when trying to launch ProForm after upgrading to V21. This error occurred when Outlook is installed but not configured for use. *419440*
- If a user does not have Outlook installed or has it installed but not configured for use, the **Email** button on the **Attachments** screen and the **Email Documents** option on the **File** menu are now disabled. *419440*

21.0.3 (2/7/2018)

STD 21.0.50912.12 (HF3)

ReadyDocs

- After a Windows 10 update to version 1703, text was being cut off at the margins of ReadyDocs when printing or viewing in Print Preview. In some instances, the document text spacing was appearing incorrectly and individual letters were too close together. *Resolved.*   408908

- ReadyDocs that had large sections of free text were experiencing issues with the text spilling over into the right margin after a Windows 10 update to version 1709. *Resolved*.   434791